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FYI Timely Opportunities

[How College Financial Aid Benefits Are Taxed](#)

There's no doubt about it ... college is expensive. At top-rated private universities, the annual cost can be \$55,000 and up. Some public schools charge out-of-state students \$40,000 and up. With any luck, however, your child or grandchild will qualify for financial aid. These days, a surprisingly high percentage of students do.

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[Spotlight on Gains from Qualified Small Business Stock](#)



Under the qualified small business stock (QSBS) rules, eligible gains from selling QSBS may qualify for a 0% federal tax rate. Sound too good to be true? These rules were made permanent under

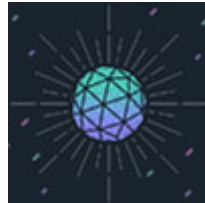
the Protecting Americans from Tax Hikes (PATH) Act of 2015. Here are some important details about this tax-saving opportunity, including the most important restrictions and limitations.

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Investment Strategies Stocks & Bonds

[12 Things to Do Before the Ball Drops Again](#)

Some tips are best followed at the end of the year, but others are equally good all year round. Here are several tips that are a combination of both. Whatever time of year, read this infographic with 12 tips and take actions that benefit your finances and your life.



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[Investment Matters Infographic: How Stocks Work](#)



Entrepreneurs have many choices when they want to raise capital for a venture. They can turn to family and friends or they can look to outside investors, including venture capitalists. When the time is right, entrepreneurs also can decide to raise money in the form of an Initial Public Offering. Take a look at this infographic to learn more about how stocks work.

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